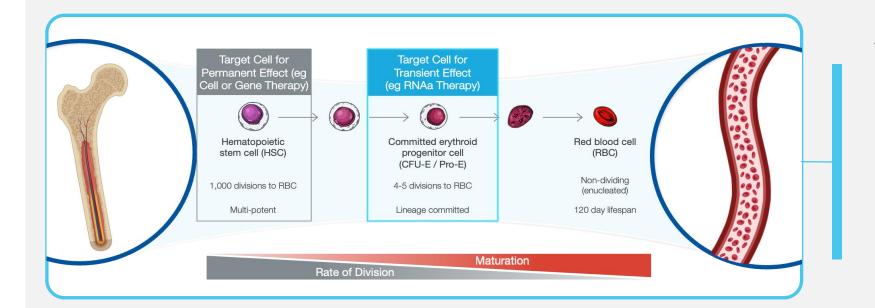
NOV340 liposome encapsulating nucleic acid payload achieves efficient biodistribution to erythroid progenitor cells

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Background

- Hemoglobinopathies affect 7% of the world's population, with forms such as Sickle Cell Disease (SCD), affecting 300,000 newborns/year¹
- Upregulation of fetal haemoglobin (HbF) is a well-validated approach to treat betahemoglobinopathies².
- Evidence from allogeneic bone marrow transplant suggests inducing sufficient expression of HbF in at least 20% of committed erythroid progenitors (ErP) is predicted to translate into a transformational SCD therapy^{3,4}.
- Efficient in vivo delivery may expand the potential of nucleic acid therapeutics to betahemoglobinopathies which would be beneficial as they do not require myeloablative preconditioning or autologous cell engineering required by other SCD therapeutics⁵.
- Efficient in vivo delivery would allow the development of RNA activation (RNAa) using small activating RNA (saRNA) against HbF for the treatment of beta-hemoglobinopathies.

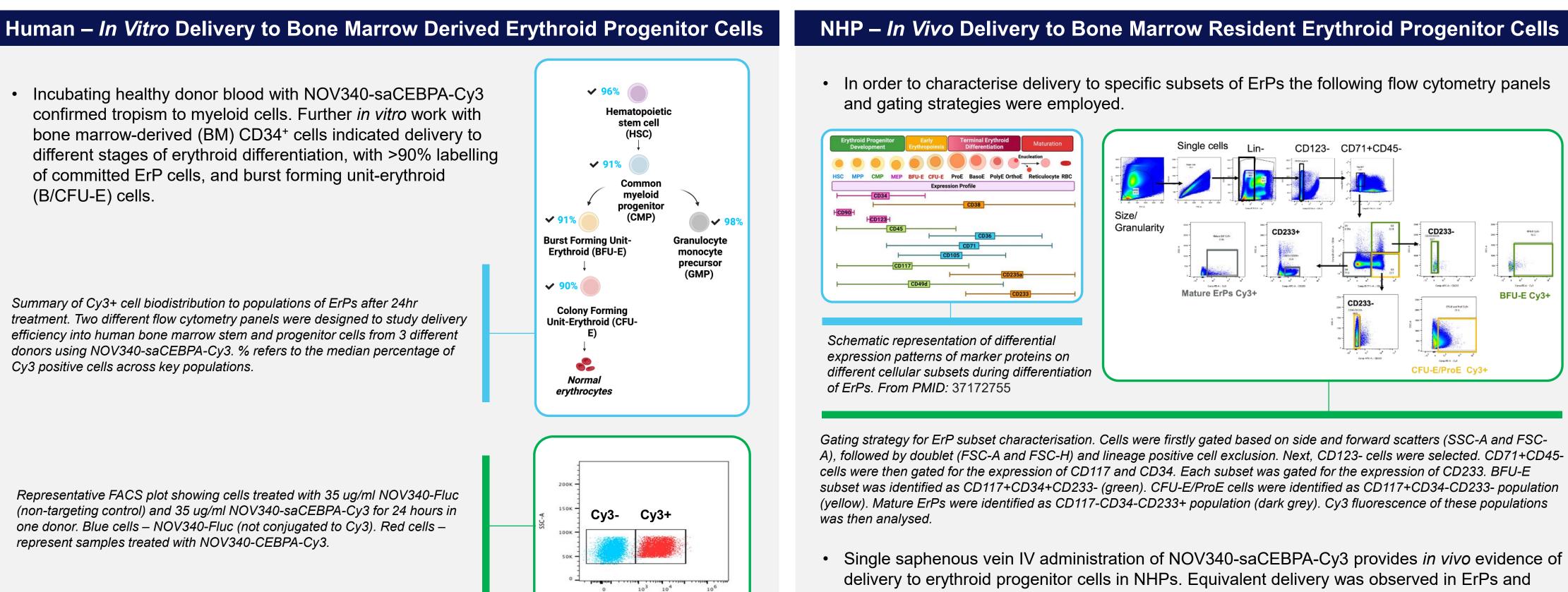


Analysis of the differentiation of ErPs identifies that optimal pharmacology with RNAa requires delivery to committed ErP cells such as CFU-E and ProE cells. These target cell will differentiate into RBCs within the pharmacodynamic window of RNAa against HbF allowing for restoration of pathology in these cells.

Clinical Proof of Concept for Liposome-formulated saRNA



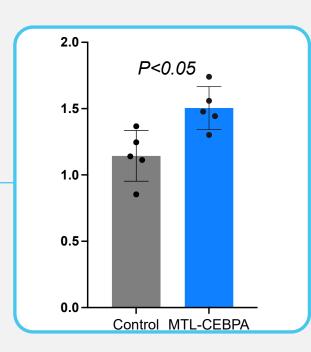
- saRNAs have been developed by MiNA therapeutics as a specific method of RNAa potentiating the transcription of target genes⁶.
- NOV340 is an amphoteric liposome containing non-immunogenic lipid components with a demonstrated NOAEL of 18mg/kg in NHPs.
- Efficient uptake in myeloid cells without sequestration in hepatocytes has been achieved.
- NOV340 formulated saRNA against the CEBPA gene (MTL-CEBPA) has proven to be safe and well-tolerated treatment in over 130 patients when delivered IV, repeat dosing for in excess of 1 year has been demonstrated to be well-tolerated.
- Clinical PD data demonstrates target engagement in monocytes.



Mice – In Vivo Delivery to Bone Marrow Resident Erythroid Progenitor Cells

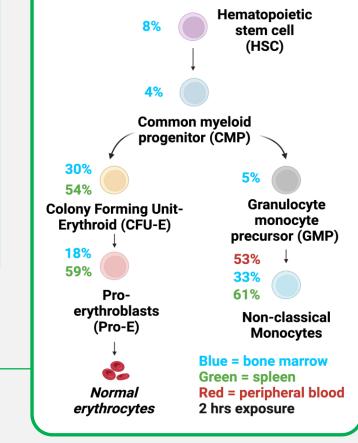
• Single tail vein IV administration of NOV340-saCEBPA-Cy3 provides in vivo evidence of delivery to erythroid progenitor cells and nuclear localisation of delivered saRNA in the bone marrow. NOV340-saCEBPA demonstrates prolonged PD in mice.

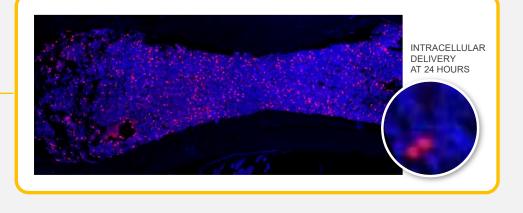
qPCR analysis of CEBPA mRNA levels in bulk, unsorted bone marrow cells extracted from the femur 4 weeks after single IV administration by tail vein injection of 4mg/kg MTL-CEBPA. Functional pharmacodynamic activity was observed at additional timepoints during an 8 week study.

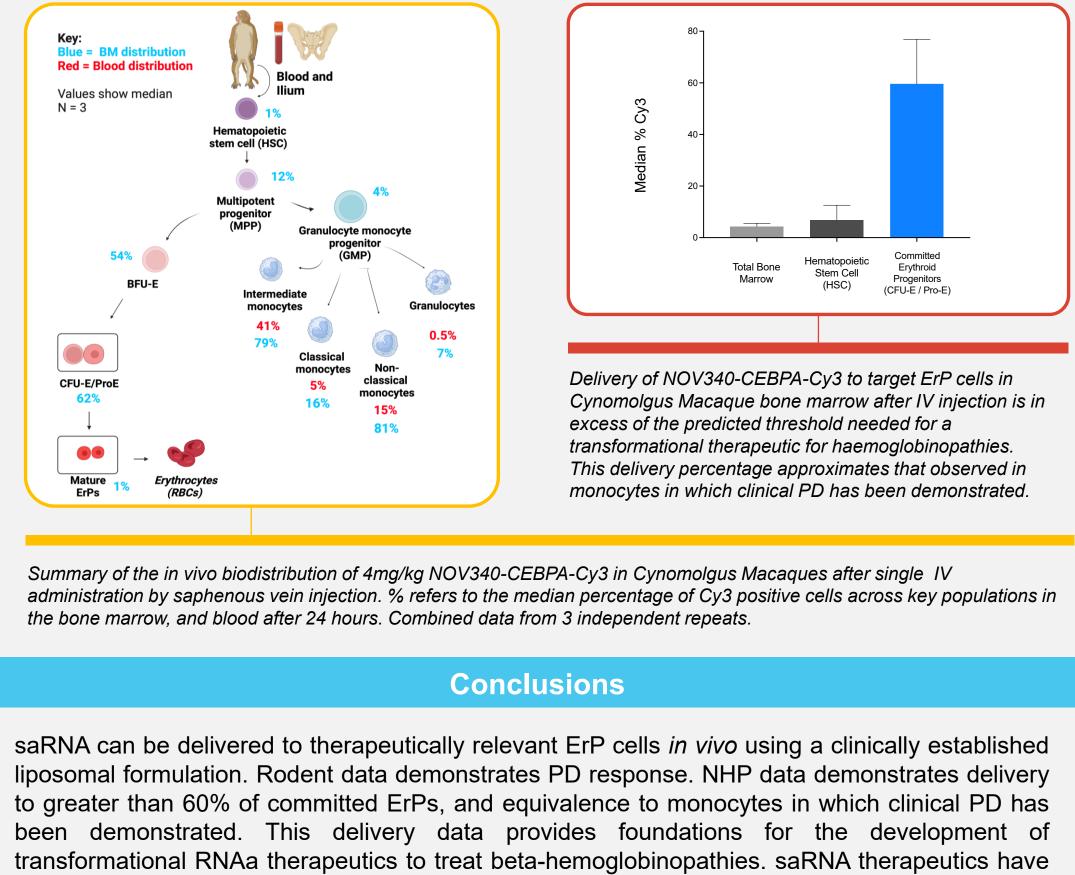


Summary of the in vivo biodistribution of 4mg/kg NOV340-CEBPA-Cy3 in C57/BL6J mice after single IV administration by tail vein injection. % refers to the median percentage of Cy3 positive cells across key populations in the bone marrow, spleen and blood after 2 hours. 10-15 mice across one or two independent experiments.

Representative image of mouse hind leg bone 24 hours after IV delivery of 4mg/kg NOV340-CEBPA-Cy3. Bones were sectioned from FFPE blocks for direct detection of Cy3 fluorescence. Whole femur bones with inset magnified image demonstrating nuclear delivery of CEBPA-Cy3 saRNA. Whole femur image shown at 2X magnification







delivery to erythroid progenitor cells in NHPs. Equivalent delivery was observed in ErPs and monocytes, clinical PD readouts has been demonstrated with MTL-CEBPA in monocytes.

the potential to be a simpler treatment paradigm with lower treatment burden for patients when compared to *ex vivo* cell and gene therapy approaches.